Atik Howlader

Action Item #3

07/26/20

M&T Bank Student Loans

1) User Case: As an undergraduate student, you should be able to apply for a loan.

User Story: As an undergraduate student, you should be able to apply for a loan to help pay your college tuition/expenses.

Acceptance Criteria:

* Apply for a loan button should be displayed
* Ok, Continue > should be displayed to bring you to a new page to start application
* User should be able to choose if you are a student, parent or co signer applying for the loan
* User should be able to select what type of program the loan is for

2) User Case: As an undergraduate student, you should be able to select which state your school is in.

User Story: As an undergraduate student, you should be able to select which state your school is located to narrow down the search results.

Acceptance Criteria:

* There should be a bar with a list of states to choose from
* After choosing a State, the system should start fetching school results

3) User Case: As an undergraduate student you should be able to search your school.

User Story: As an undergraduate student, you should be able to search your school to pinpoint it down to the exact school you are applying the loan for.

Acceptance Criteria:

* There should be a search bar to type in school name
* Suggestions of schools should show as you type in the school name
* User should be able to click on the suggestions

4) User Case: As an undergraduate student you should be able to input your contact information.

User Story: As an undergraduate student, you should be able to input your contact information so that the Bank can verify you as a real person and have a way to contact you if needed.

Acceptance Criteria:

* User should be able to enter their personal information into a form
* User should be able to click a button to save the information if they want to finish the form later or to continue on to the next step

5) User Case: As an undergraduate student you should be to see what information you need on hand.

User Story: as an undergraduate student, you should be able to see what information you need on hand so that the process of filling out your application can go smoothly.

Acceptance Criteria:

* User should be able to hover over question mark button to see what information is needed
* User should also be able to click on question mark button to open up a tab to see what information is needed

6) User Case: As an undergraduate student you should be able to select what degree you are studying.

User Story: As an undergraduate student, you should be able to select what degree you are studying so that the bank gets additional information on what degree you are pursuing to verify with your college.

Acceptance Criteria:

* User should be able to click on an arrow to open up a list of degrees/certificate of study to choose from
* User should be able to click on one of the degrees/certificate of study listed
* If a degree isn’t selected, message to select a degree/certificate of study should pop up

7) User Case: As an undergraduate student you should be able to select what major you’re studying.

User Story: As an undergraduate student, you should be able to select what major you’re studying so that the bank gets information on what field you are studying in.

Acceptance Criteria:

* User should be able to click on arrow to open up a list of majors/specialty to choose from
* User should be able to select one of the majors/specialty listed
* If a major isn’t selected, a message to select a major/specialty should pop up

8) User Case: As an undergraduate student you should be able to select your enrollment status.

User Story: As an undergraduate student, you should be able to select your enrollment status so that the bank can learn if you are a part time student or full time student.

Acceptance Criteria:

* User should be able to click on arrow to open up a list of enrollment status options
* User should be able to click on one of the enrollment status options listed
* If an enrollment status option isn’t selected, a message to select an enrollment status should pop up

9) User Case: As an undergraduate student you should be able to select your grade level.

User Story: As an undergraduate student, you should be able to select your grade level so that the bank can get information on if you are a freshman, sophomore, junior, or senior in college.

Acceptance Criteria:

* User should be able to click on an arrow to open up a list of grade levels
* User should be able to select one of the grade levels listed
* If a grade level isn’t selected, a message to select a grade level should pop up

10) User Case: As an undergraduate student you should be able to select the Academic period of the Loan.

User Story: As an undergraduate student, you should be able to select the Academic period of the Loan so that the bank knows for which semesters you will be needing the loan for.

Acceptance Criteria:

* User should be able to click on an arrow to open up a list of periods of time to choose from
* User should be able to select one of the periods of times that are listed
* If a period of time isn’t selected, a message to select your academic period should pop up

11) User Case: As an undergraduate student you should be able to input your Anticipated date of Graduation.

User Story: As an undergraduate student, you should be able to input your Anticipated date of Graduation so that the bank can get information on when you will be expecting to graduate to verify with the college.

Acceptance Criteria:

* User should be able to click on an arrow to open up a list of months to choose from
* User should be able to click on an arrow to open up a list of years to choose from
* User should be able to select one of the month that is listed
* User should be able to select one of the years that is listed

12) User Case: As an undergraduate student you should be able to input your GPA.

User Story: As an undergraduate student, you should be able to input your GPA so that the bank can determine if your GPA have met their criteria to receive the loan.

Acceptance Criteria:

* User should be able to enter in their GPA into the designated bar

13) User Case: As an undergraduate student you should be able to select if the loan amount is for in state or or out of state.

User Story: As an undergraduate student, you should be able to select if the loan amount is for in state or out of state so the bank can get a better understanding if the amount requested matches up with the in state/out of state tuition/expense estimated.

Acceptance Criteria:

* User should be able to select either in-state cost or out-of-state cost
* User should be able to see the cost amount provided by the college depending on either in-state or out-of-state
* User should be able to change the cost amount by entering in a new amount if they feel the amount provided is incorrect

14) User Case: As an undergraduate student you should be able input cost of attendance.

User Story: As an undergraduate student, you should be able to input cost of attendance so that the bank knows how much your tuition rate is for your college.

Acceptance Criteria:

* User should be able to enter the amount of their tuition rate into the designated bar

15) User Case: As an undergraduate student you should be able to input the amount of money requested for the loan.

User Story: As an undergraduate student, you should be able to input the amount of money requested for the loan so that you can request for the amount of you think you will need for college that you can’t cover yourself.

Acceptance Criteria:

* User should be able to enter the amount the wish to request for the loan into the designated bar
* User should be able to click on a box to use the calculated amount needed provided by the bank